

C. Tax Forms & Income Information

Complete this section if you and/or your parents filed or will file a 2020 IRS 2020 income tax return(s). The best way to verify income is by using the *IRS DRT* that is part of FAFSA on the Web at www.FAFSA.gov. A 2020 IRS Tax Return Transcript may be obtained through:

Get Transcript by Mail -go to www.irs.gov and click on the “Get Your Tax Record.” Click “Get Transcript by Mail.” Make sure to request the “IRS Tax Return Transcript” and **NOT** the “IRS Tax Account Transcript.” The transcript is generally received within 10 business days from the IRS’s receipt of the online request.

Get Transcript Online- Go to www.irs.gov, click “Get Your Tax Record.” Click “Get Transcript Online.” Make sure to request the “Return Transcript” and **NOT** the “Account Transcript”. To use the Get Transcript Tool Online Tool, the user must have (1) access to a valid email address, (2) a text-enabled mobile phone (pay-as-you-go plans cannot be used) in the user’s name, and (3) specific financial account numbers (such as credit card number or an account number for a home mortgage or auto loan). The transcript displays online upon successful completion of the IRS’s two-step authentication.

Automated Telephone Request- 1-800-908-9946. Transcript is generally received within 10 business days from the IRS’s receipt of the telephone request.

1.
 - a) Check here if you and/or your parent(s) successfully used the IRS Data Retrieval Tool.
 - b) Check here if you are attaching your 2020 IRS Tax Return Transcript
2. List Below any person who did not file taxes in 2020 but had income. Provide copies of all 2020 IRS W-2 forms issued to the student by their employees. Parents and students must also submit an IRS Verification of Non-filing request at www.irs.gov/transcript

Employer’s Name	2020 Amount Earned	IRS W-2 Provided?
<i>Name of Non-tax filer</i>	\$2,000.00	Yes

3. Tax filers and non-tax filers must list any untaxed income received in 2020. Enter “0” if no funds were received.

Student /Spouse	FAFSA Questions 44 and/or 92	Parent(s)
\$	Payments to tax -deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to amounts reported on the W-2 Form in Box 12a-12d, codes D, E, F, G,H, and S. Don’t Include amounts reported in code DD.	\$
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 10 Schedulee 1 – total lines 28+32	\$
\$	Tax Exempt interest income from IRS Form 1040 – line 2a.	\$
\$	Untaxed portions of IRA distributions from IRS Form 1040-line 4a minus line 4b. Exclude rollovers. If negative, enter a zero here.	\$

E. Certification and Signatures

By signing this form, I (we) certify that all information reported to qualify for Federal student aid is complete and correct.
The student and one parent must sign and date (dependent students only).

Student Signature

Date

Parent/Spouse Signature

Date

Warning: If you purposely give false or misleading information on this worksheet, you may be fined and/or sentenced to jail. Do not mail this worksheet to the U.S. Department of Education. Submit this worksheet to the financial aid administrator at your school. You should make a copy of this worksheet for your records.